

Standalone
Sicagen India Limited

 Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467


Standalone Unaudited Financial Results for the quarter ended 30th June 2026

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
I. Income				
Revenue from Operations	13293	13969	12157	52027
Other Income	163	160	196	795
Total Revenue	13456	14129	12353	52822
II. Expenses				
(a) Cost of materials consumed	1211	1040	854	3966
(b) Purchases of stock-in-trade	10747	11166	9904	42111
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(631)	(10)	(122)	(263)
(d) Employee benefits expense	471	463	448	1874
(e) Finance Cost	153	143	161	591
(f) Depreciation and amortisation expense	124	129	138	529
(g) Other expenses	634	828	461	2245
Total expenses	12709	13759	11844	51053
III. Profit before exceptional items and tax (I - II)	747	370	509	1769
IV. Exceptional items (Net)	-	-	-	(31)
V. Profit after exceptional items but before tax (III+IV)	747	370	509	1738
VI. Tax expense				
(1) Current tax	163	107	141	501
(2) Deferred tax	36	(52)	1	(54)
Total Tax expense	199	55	142	447
VII. Net Profit / (Loss) for the period (V-VI)	548	315	367	1291
VIII. Other Comprehensive Income /Loss				
(a) Items that will not be reclassified to profit or loss:				
Remeasurement of defined employee benefit plans		(15)		(15)
Equity Instruments through other comprehensive Income	1624	(2696)	883	(2737)
IX. Total Comprehensive Income (net of tax) for the period/year (VII+VIII)	2172	(2396)	1250	(1461)
Attributable to:				
Shareholders of the Company	2172	(2396)	1250	(1461)
X. Paid-up equity share capital (Face Value of Rs.10/- each)	3957	3957	3957	3957
XI. Other Equity				
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				38134
XII. Earnings per share (Excluding OCI)				
Basic and Diluted EPS (of Rs. 10/- each) *	1.38	0.80	0.93	3.26
* Not been Annualised except for the year ended 31st March 2026				



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**Standalone Segmentwise Revenue, Results and Capital Employed for the quarter ended 30th June 2026**

(Rs.in lakhs)

S.No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	SEGMENT REVENUE				
	a) Trading	12030	12692	10995	47139
	b) Manufacturing	1263	1278	1163	4960
	TOTAL	13293	13970	12158	52099
	Less: Inter Segment Sales	-	1	1	72
	Net Income from Operations/Sales	13293	13969	12157	52027
B	SEGMENT RESULTS				
	a) Trading	760	447	540	1820
	b) Manufacturing	316	240	242	984
	TOTAL	1076	687	782	2804
	Less :Interest	137	133	146	553
	Other Un-allocable Expenditure net of un-allocable Income	192	184	127	482
	Total Profit before tax and Exceptional Items	747	370	509	1769
	Exceptional items (Net)	-	-	-	(31)
	Total Profit before tax	747	370	509	1738
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)				
	SEGMENT ASSETS				
	a) Trading	17760	18556	16936	18556
	b) Manufacturing	2723	2684	3088	2684
	c) Other Un-allocable Assets	33867	30954	34043	30954
	TOTAL	54350	52194	54067	52194
	SEGMENT LIABILITIES				
	a) Trading	8090	8430	7325	8430
	b) Manufacturing	302	373	268	373
	c) Other Un-allocable Liabilities	1695	1300	1276	1300
	TOTAL	10087	10103	8869	10103





STANDALONE

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NOTES

- 1 "Clause 2 of new uniform Listing Agreement read with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision, has opted to publish the consolidated financial results. The standalone financial results will however be made available to BSE and will also be posted on the Company's website www.sicagen.com.
- 2 The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act 2013, and other recognized accounting practices and policies to the extent applicable.
- 3 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10.08.2026 and have been subjected to review by the Statutory Auditors of the Company.
- 4 Segment Definition - Trading segment comprises of Building Materials, Power & Control Systems. Manufacturing segment relates to manufacture of Industrial Packaging, Specialty Chemicals.
- 5 The figures for the last quarter ended March 31, 2026, are the balancing figures between the audited figures for the full financial year up to March 31, 2026, and the unaudited published year-to-date figures up to December 31, 2025, being the date of the end of third quarter of the financial year, which were subjected to limited review.
- 6 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary to confirm to the classification on the current year / period's classification.

On behalf of the Board
For Sicagen India Limited

Prasanna Joshi
Whole Time Director
DIN -11702992

Place: Chennai
Date: 10.08.2026





SRSV & ASSOCIATES
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to

The Board of Directors

SICAGEN INDIA LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results of **SICAGEN INDIA LIMITED** (the 'Company') for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations')

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors, which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India.

This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Attention is drawn to the fact that the figures for the three months ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Place: Chennai
Date: Aug 10, 2026



For SRSV & Associates
Chartered Accountants
Firm Regn. No. 015041S

V. Rajeswaran

V Rajeswaran
Partner

Membership No. 020881

UDIN No. **26020881RJNVFM3047**

Consolidated

Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467



Consolidated Unaudited Financial Results for the quarter ended 30th June 2026

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
I. Income				
Revenue from Operations	28596	27791	20454	97348
Other Income	203	311	192	978
Total Revenue	28799	28102	20646	98326
II. Expenses				
(a) Cost of materials consumed	15522	13692	8815	45882
(b) Purchases of stock-in-trade	10747	11166	9904	42111
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(944)	(180)	(921)	(1926)
(d) Employee benefits expense	792	784	723	3098
(e) Finance Cost	276	429	304	1272
(f) Depreciation and amortisation expense	239	367	239	1080
(g) Other expenses	1238	1206	959	4253
Total expenses	27870	27464	20023	95770
III. Profit before exceptional items and tax (I - II)	929	638	623	2556
IV. Exceptional items (Net)	-	-	-	(31)
V. Profit after exceptional items but before tax (III+IV)	929	638	623	2525
VI. Tax expense				
(1) Current tax	200	187	168	715
(2) Deferred tax	36	5	1	3
Total Tax expense	236	192	169	718
VII. Consolidated Net Profit/Loss for the period (V-VI)	693	446	454	1807
VIII. Other Comprehensive Income /Loss				
(a) Items that will not be reclassified to profit or loss:				
Remeasurement of defined employee benefit plans	-	(15)	-	(15)
Equity Instruments through other comprehensive Income	1624	(2696)	1074	(2243)
(b) Items that will be reclassified to profit or loss:				
Changes in Foreign Currency Translation	(35)		1	
IX. Total Comprehensive Income (net of tax) for the period/year (VII+VIII)	2282	(2265)	1529	(451)
Attributable to:				
Shareholders of the Company	2282	(2265)	1529	(451)
X. Paid-up equity share capital (Face Value of Rs.10/- each)	3957	3957	3957	3957
XI. Other Equity				
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				45544
XII. Earnings per share (Excluding OCI)				
Basic and Diluted EPS (of Rs. 10/- each) *	1.75	1.13	1.15	4.57
* Not been Annualised except for the year ended 31st March 2026				



Consolidated

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CIN:L74900TN2004PLC053467



Consolidated Segmentwise Revenue, Results and Capital Employed for the quarter ended 30th June 2026

(Rs in lakhs)

S.No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	SEGMENT REVENUE				
	a) Trading	16070	15256	11123	53241
	b) Manufacturing	12526	12536	9332	44179
	TOTAL	28596	27792	20455	97420
	Less: Inter Segment Sales	-	1	1	72
	Net Income from Operations/Sales	28596	27791	20454	97348
B	SEGMENT RESULTS				
	a) Trading	755	446	530	1791
	b) Manufacturing	602	647	496	2292
	TOTAL	1357	1093	1026	4083
	Less :Interest	236	271	276	1045
	Other Un-allocable Expenditure net of un-allocable Income	192	184	127	482
	Total Profit before tax and Exceptional Items	929	638	623	2556
	Exceptional items (Net)	-	-	-	(31)
	Total Profit before tax	929	638	623	2525
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)				
	SEGMENT ASSETS				
	a) Trading	22178	22978	22880	22978
	b) Manufacturing	23549	22434	26363	22434
	c) Other Un-allocable Assets	31454	28541	29823	28541
	TOTAL	77181	73953	79066	73953
	SEGMENT LIABILITIES				
	a) Trading	8181	8520	7415	8520
	b) Manufacturing	15389	14632	19644	14632
	c) Other Un-allocable Liabilities	1695	1300	1276	1300
	TOTAL	25265	24452	28335	24452



Sicagen India Limited



CIN: L74900TN2004PLC053467

Regd. Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032.

Website: www.sicagen.com E-mail: companysecretary@sicagen.com Phone: 044 4075 4075.

EXTRACT FROM THE STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
Total Income from Operations (Net)	28596	20454	97348
Net Profit/(Loss) for the period (before tax, Exceptional Items)	929	623	2556
Net Profit/(Loss) for the period before tax (after Exceptional Items)	929	623	2525
Net Profit/(Loss) for the period after tax (after Exceptional Items)	693	454	1807
Other Comprehensive Income	1624	1074	(2258)
(a) Items that will not be reclassified to profit or loss:			
Remeasurement of defined employee benefit plans	-	-	(15)
Equity Instruments through other comprehensive Income	1624	1074	(2243)
(b) Items that will be reclassified to profit or loss:			
Changes in Foreign Currency Translation	(35)	1	
Total Comprehensive Income (net of tax) for the period/year attributable to : Shareholders of the Company	2282	1529	(451)
Equity Share Capital	3957	3957	3957
Reserves (excluding Revaluation Reserve as shown in the Audited Balance sheet of previous year)			45544
Earnings per share (excluding OCI) (Basic and Diluted) (Face value of Rs.10/- each)*	1.75	1.15	4.57

* Not been Annualised except for the year ended 31st March 2026

Note:

1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the Stock Exchange (www.bseindia.com) and the Company (www.sicagen.com).

2. Additional information on the unaudited standalone financial results pursuant to Regulation 47 (1) (b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs.in Lakhs)

Particulars	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
Total Income from operations	13293	12157	52027
Profit before tax and Exceptional Items	747	509	1769
Profit before tax after Exceptional Items	747	509	1738
Profit after tax	548	367	1291

On behalf of the Board
For Sicagen India Limited


Prasanna Joshi
Whole Time Director
DIN - 11702992



Place : Chennai
Date : 10.08.2026



CONSOLIDATED

Sicagen India Limited

Regd. Office: 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467

NOTES

- 1 Clause 2 of new uniform Listing Agreement read with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision has opted to publish the consolidated financial results. The standalone financial results will however be made available to BSE and will also be posted on the Company's website www.sicagen.com.
- 2 The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act 2013, and other recognized accounting practices and policies to the extent applicable.
- 3 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10.08.2026 and have been subjected to review by the Statutory Auditors of the Company.
- 4 Segment Definition - Trading segment comprises of Building Materials, Power & Control Systems. Manufacturing segment relates to manufacture of Industrial Packaging, Specialty Chemicals and Cables.
- 5 The figures for the last quarter ended March 31, 2026, are the balancing figures between the audited figures for the full financial year up to March 31, 2026, and the unaudited published year-to-date figures up to December 31, 2025, being the date of the end of third quarter of the financial year, which were subjected to limited review.
- 6 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary to confirm to the classification on the current year / period's classification.

Place: Chennai
Date: 10.08.2026

On behalf of the Board
For Sicagen India Limited


Prasanna Joshi
Whole Time Director
DIN - 11702992





SRSV & ASSOCIATES
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to

The Board of Directors of

SICAGEN INDIA LIMITED

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **SICAGEN INDIA LIMITED** ("The Parent") and its Subsidiaries (The Parent and its subsidiaries together referred to as the "Group"), for the quarter ended June 30, 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the 'Listing Regulations').
2. This Statement which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of Interim Financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing obligations and Disclosure Requirements) regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of the following Subsidiaries:

- a) Wilson Cables Private Limited
- b) South India House Estates and Properties Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information/results of one subsidiary included in the consolidated unaudited financial results, whose interim financial information/results reflect total revenues of Rs. 15,343.92 Lakhs, total net profit after tax of Rs. 150.53 Lakhs and total comprehensive income (comprising of Net Profit & Other Comprehensive Income) of Rs. 115.91 Lakhs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results.

The interim financial statements/financial information/financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matters.

The subsidiary mentioned in para 4 (a) above is located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent's management has converted the financial statements of such subsidiary located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. Our conclusion in so far as it relates to the balances of such subsidiary located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Parent. Our conclusion on the Statement is not modified in respect of the above matters.



7. Attention is drawn to the fact that the figures for the three months ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Place: Chennai
Date: Aug 10, 2026



For SRSV & Associates
Chartered Accountants
Firm Regn. No. 015041S

V. Rajeswaran

V Rajeswaran
Partner
Membership No. 020881
UDIN No. 26020881 QORN0F5023