

Standalone

Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467



Standalone Unaudited Financial Results for the quarter and half year ended 30th September 2025

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
I. Income						
Revenue from Operations	12468	12157	12732	24625	27987	53916
Other Income	166	186	315	352	453	687
Total Revenue	12634	12343	13047	24977	28440	54603
II. Expenses						
(a) Cost of materials consumed	999	854	868	1853	1691	3395
(b) Purchases of stock-in-trade	10419	9904	10079	20323	23206	43853
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(343)	(122)	302	(465)	98	659
(d) Employee benefits expense	487	448	466	935	898	1829
(e) Finance Cost	141	161	154	302	294	581
(f) Depreciation and amortisation expense	133	138	135	271	270	537
(g) Other expenses	491	451	547	942	933	1961
Total expenses	12327	11834	12551	24161	27390	52815
III. Profit before exceptional items and tax (I - II)	307	509	496	816	1050	1788
IV. Exceptional items (Net)	-	-	-	-	-	214
V. Profit after exceptional items but before tax (III+IV)	307	509	496	816	1050	2002
VI. Tax expense						
(1) Current tax	94	141	114	235	254	506
(2) Deferred tax	(3)	1	39	(2)	40	43
Total Tax expense	91	142	153	233	294	549
VII. Net Profit / (Loss) for the period (V-VI)	216	367	343	583	756	1453
VIII. Other Comprehensive Income /Loss						
(a) Items that will not be reclassified to profit or loss:						
Remeasurement of defined employee benefit plans	-	-	-	-	-	(20)
Equity Instruments through other comprehensive Income	43	883	(296)	926	1102	427
IX. Total Comprehensive Income (net of tax) for the period/year (VII+VIII)	259	1250	47	1509	1858	1860
Attributable to:						
Shareholders of the Company	259	1250	47	1509	1858	1860
X. Paid-up equity share capital (Face Value of Rs.10/- each)	3957	3957	3957	3957	3957	3957
XI. Other Equity						
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						39991
XII. Earnings per share (Excluding OCI) (of Rs. 10/- each)						
Basic and Diluted EPS	0.55	0.93	0.87	1.47	1.91	3.67



Standalone
Sicagen India Limited
Regd Office :4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467



Standalone Segmentwise Revenue, Results and Capital Employed for the quarter and half year ended 30th September 2025

(Rs.in lakhs)

S.No.	Particulars	Quarter ended			Half year ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	SEGMENT REVENUE						
	a) Trading	11291	10995	11524	22286	25525	49397
	b) Manufacturing	1247	1163	1209	2410	2465	4821
	TOTAL	12538	12158	12733	24696	27990	54218
	Less: Inter Segment Sales	70	1	1	71	3	302
	Net Income from Operations/Sales	12468	12157	12732	24625	27987	53916
B	SEGMENT RESULTS						
	a) Trading	360	538	436	898	974	1673
	b) Manufacturing	226	244	232	470	495	974
	TOTAL	586	782	668	1368	1469	2647
	Less :Interest	135	146	144	281	272	545
	Other Un-allocable Expenditure net of un-allocable Income	144	127	28	271	147	314
	Total Profit before tax and Exceptional Items	307	509	496	816	1050	1788
	Exceptional items (Net)	-	-	-	-	-	214
	Total Profit before tax	307	509	496	816	1050	2002
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)						
	SEGMENT ASSETS						
	a) Trading	18756	16936	18809	18756	18809	16809
	b) Manufacturing	3226	3088	2379	3226	2379	2881
	c) Other Un-allocable Assets	34224	34043	31944	34224	31944	33415
	TOTAL	56206	54067	53132	56206	53132	53105
	SEGMENT LIABILITIES						
	a) Trading	8253	7325	6719	8253	6719	7402
	b) Manufacturing	311	268	189	311	189	259
	c) Other Un-allocable Liabilities	2185	1276	2278	2185	2278	1496
	TOTAL	10749	8869	9186	10749	9186	9157





Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467

Standalone Statement of Assets & Liabilities as at 30th September 2025

Particulars	(Rs. in lakhs)	
	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
ASSETS		
Non Current Assets		
Property, Plant and Equipments	2831	2860
Capital Work in progress	60	-
Investment Property	422	425
Other Intangible assets	16	19
Right of Use Asset	802	750
<u>Financial Assets</u>		
(i) Investments	20702	17955
(ii) Trade Receivables	-	-
(iii) Loans	-	-
(iv) Other Financial Assets	301	307
(v) Other non-current assets	2406	4250
	27540	26566
Current assets		
Inventories	6194	6066
<u>Financial Assets</u>		
Trade receivables	11337	9820
Cash and cash equivalents	23	35
Bank Balance other than cash & cash equivalents	6174	6006
Loans	2000	2085
Other Financial Assets	512	521
Current Tax Assets (Net)	398	480
Other Current Assets	1944	1442
	28582	26455
Assets classified as held for sale	84	84
	84	84
TOTAL	56206	53105
EQUITY AND LIABILITIES		
Equity		
Share capital	3957	3957
Other equity	41500	39991
	45457	43948
Liabilities		
Non-Current liabilities		
<u>Financial Liabilities</u>		
Lease Liabilities	717	485
Other financial liabilities	-	-
Provisions	48	48
Deferred Tax Liabilities	94	97
	859	630
Current liabilities		
<u>Financial Liabilities</u>		
Borrowings	6586	5681
Trade Payables		
Total outstanding dues of micro small and medium enterprises	727	672
Total outstanding dues of creditors other than micro small and medium enterprises	1525	733
Other financial liabilities	355	476
Lease Liabilities	154	330
Other current liabilities	454	485
Provisions	89	150
	9890	8527
TOTAL	56206	53105





Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467

Standalone Unaudited Cash Flow Statement for the half year ended 30th Sep 2025

(Rs. in lakhs)

Particulars	For the half year/year ended		
	30.09.2025	30.09.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Audited)
A Cash Flow from Operating Activities			
Profit before tax	816	1050	2002
Adjustments for			
Interest Income	(310)	(281)	(585)
Dividend Income	-	-	(72)
Interest Expenditure	281	272	545
Non Cash Item			
Depreciation	271	270	537
(Profit)/Loss on Disposal of PPE	12	(156)	(214)
Provision for Trade Receivables Under ECL Model & Bad Debts woff (net)	108	114	273
Operating Profit before Working Capital Changes	1178	1269	2486
Adjustments for			
(Increase) / Decrease in Trade and Other Receivables	(1625)	(1488)	(1875)
(Increase) / Decrease in Financial Assets	100	43	145
(Increase) / Decrease in Other Current & Non Current Assets	(465)	(195)	250
(Increase) / Decrease in Inventories	(128)	275	401
Increase / (Decrease) in Trade Payables and other Liabilities	1538	1480	1360
Cash Generated from Operations	598	1384	2767
Less : Taxes (Paid) / Advance Tax and TDS	(155)	(180)	(381)
Net Cash from Operating Activities	443	1204	2386
B Cash Flow from Investing Activities			
Purchase of Property Plant & Equipment including Change in WIP	(144)	(40)	(159)
Proceeds from Sale of Property Plant & Equipment	13	189	291
Movement in Fixed Deposits	(169)	(977)	(2064)
Interest Income Received	298	308	601
Dividend Income Received	-	-	72
Net Cash used in Investing Activities	(2)	(520)	(1259)
C Cash Flow from Financing Activities			
Payment of lease liabilities	(172)	(164)	(334)
Interest Paid	(281)	(272)	(545)
Dividend paid	-	(237)	(237)
Net Cash used in Financing Activities	(453)	(673)	(1116)
D Net Increase /Decrease in Cash and Cash Equivalents (A+B+C)	(12)	11	11
Cash and Cash Equivalents at the beginning of the period	35	24	24
Cash and Cash Equivalents at the end of the period	23	35	35



STANDALONE

Sicagen India Limited

Regd Office :4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467

NOTES

- 1 "Clause 2 of new uniform Listing Agreement read with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision, has opted to publish the consolidated financial results. The standalone financial results will however be made available to BSE and will also be posted on the Company's website www.sicagen.com.
- 2 The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act 2013, and other recognized accounting practices and policies to the extent applicable.
- 3 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31.10.2025.
- 4 Segment Definition - Trading segment comprises of Building Materials, Steel Fabrication and Power & Control Systems. Manufacturing segment relates to manufacture of Industrial Packaging, Speciality Chemicals.
- 5 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary to confirm to the classification on the current year / period's classification.

Place: Chennai
Date: 31.10.2025

A handwritten signature in black ink, appearing to be a stylized 'S' or 'K'.

On behalf of the Board
For Sicagen India Limited

A handwritten signature in blue ink, appearing to be 'Nandakumar Varma'.

Nandakumar Varma
Whole Time Director





SRSV & ASSOCIATES

CHARTERED ACCOUNTANTS

'Madura', No.66, Bazullah Road,
T.Nagar, Chennai - 600 017.
Tel : 044 - 2834 4742

P. SANTHANAM
B.Com. FCA, FCS

R. SUBBURAMAN
B.Sc., FCA

V. RAJESWARAN
B.Com. FCA,

G. CHELLA KRISHNA
M.Com. FCA, PGPM

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors SICAGEN INDIA LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results of **SICAGEN INDIA LIMITED** (the "Company") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors, which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India.

This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Dated: Oct 31, 2025



For SRSV & Associates
Chartered Accountants
Firm Regn. No. 0150415

V. Rajeswaran

V. Rajeswaran
Partner
Membership No. 020881

UDIN No. 25020881BMKQ9549

Consolidated
Sicagen India Limited
Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467



Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2025

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
I. Income						
Revenue from Operations	22676	20454	19771	43130	42997	89188
Other Income	175	192	272	367	475	806
Total Revenue	22851	20646	20043	43497	43472	89994
II. Expenses						
(a) Cost of materials consumed	10706	8815	7277	19521	15006	34350
(b) Purchases of stock-in-trade	10419	9904	10079	20323	23206	43853
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1308)	(921)	(72)	(2229)	(88)	776
(d) Employee benefits expense	776	723	717	1499	1385	2871
(e) Finance Cost	271	304	283	575	545	1102
(f) Depreciation and amortisation expense	237	239	231	476	460	1050
(g) Other expenses	1177	959	943	2136	1734	3788
Total expenses	22278	20023	19458	42301	42248	87790
III. Profit before exceptional items and tax (I - II)	573	623	585	1196	1224	2204
IV. Exceptional items (Net)	-	-	-	-	-	214
V. Profit after exceptional items but before tax (III+IV)	573	623	585	1196	1224	2418
VI. Tax expense						
(1) Current tax	162	168	132	330	290	663
(2) Deferred tax	(3)	1	39	(2)	40	44
Total Tax expense	159	169	171	328	330	707
VII. Consolidated Net Profit/Loss for the period (V-VI)	414	454	414	868	894	1711
VIII. Other Comprehensive Income /Loss						
(a) Items that will not be reclassified to profit or loss:						
Remeasurement of defined employee benefit plans	-	-	-	-	-	(20)
Equity Instruments through other comprehensive Income	346	1074	(260)	1420	1,356	603
IX. Total Comprehensive Income (net of tax) for the period/year (VII+VIII)	760	1528	154	2288	2250	2294
Attributable to:						
Shareholders of the Company						
X. Paid-up equity share capital (Face Value of Rs.10/- each)	3957	3957	3957	3957	3957	3957
XI. Other Equity Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						44442
XII. Earnings per share (Excluding OCI) (of Rs. 10/- each) Basic and Diluted EPS	1.04	1.15	1.05	2.19	2.26	4.32

[Handwritten signature]



Consolidated

Sicagen India Limited

Regd Office :4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467



Consolidated Segmentwise Revenue, Results and Capital Employed for the quarter and half year ended 30th September 2025

(Rs. in lakhs)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	SEGMENT REVENUE						
	a) Trading	12008	11123	11610	23131	26105	55037
	b) Manufacturing	10738	9332	8162	20070	16895	34453
	TOTAL	22746	20455	19772	43201	43000	89490
	Less: Inter Segment Sales	70	1	1	71	3	302
	Net Income from Operations/Sales	22676	20454	19771	43130	42997	89188
B	SEGMENT RESULTS						
	a) Trading	353	528	433	881	967	1677
	b) Manufacturing	615	498	447	1113	915	1883
	TOTAL	968	1026	880	1994	1882	3560
	Less :Interest	251	276	267	527	511	1042
	Other Un-allocable Expenditure net of un-allocable Income	144	127	28	271	147	314
	Total Profit before tax and Exceptional Items	573	623	585	1196	1224	2204
	Exceptional items (Net)	-	-	-	-	-	214
	Total Profit before tax	573	623	585	1196	1224	2418
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)						
	SEGMENT ASSETS						
	a) Trading	23177	22880	24639	23177	24639	22570
	b) Manufacturing	28028	26363	17483	28028	17483	20404
	c) Other Un-allocable Assets	31826	29823	27714	31826	27714	29195
	TOTAL	83031	79066	69836	83031	69836	72169
	SEGMENT LIABILITIES						
	a) Trading	8346	7415	6796	8346	6796	7490
	b) Manufacturing	20701	19644	12060	20701	12060	14784
	c) Other Un-allocable Liabilities	2185	1276	2278	2185	2278	1496
	TOTAL	31232	28335	21134	31232	21134	23770

[Handwritten signature]





Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467

Consolidated Statement of Assets & Liabilities as at 30th September 2025

Particulars	(Rs. in lakhs)	
	As at	As at
	30.09.2025	31.03.2025
	(Unaudited)	(Audited)
ASSETS		
Non Current Assets		
Property, Plant and Equipments	11832	11679
Capital work-in-progress	60	-
Investment Property	422	425
Other Intangible assets	16	19
Right of Use Asset	1749	1626
<u>Financial Assets</u>		
Investments	9302	7882
Other Financial Asset	301	307
Other non-current assets	19	42
	23701	21980
Current assets		
Inventories	14717	12948
<u>Financial Assets</u>		
Trade receivables	26033	22858
Cash and cash equivalents	185	676
Bank Balance other than cash & cash equivalents	6312	6133
Loans	2000	2085
Other Financial Assets	7266	3092
Current Tax Assets (Net)	398	480
Other Current Assets	2335	1833
	59246	50105
Asset Classified as held for sale	84	84
TOTAL	83031	72169
EQUITY AND LIABILITIES		
Equity		
Share capital	3957	3957
Other equity	47842	44442
	51799	48399
Liabilities		
Non-Current liabilities		
<u>Financial Liabilities</u>		
Lease Liabilities	1469	1181
Other Financial Liabilities	1	1
Provisions	48	48
Deferred Tax Liabilities	592	557
Other Non Current Liabilities	27	27
	2137	1814
Current liabilities		
<u>Financial Liabilities</u>		
Borrowings	14677	13181
Trade Payables		
Total outstanding dues of micro small and medium enterprises	727	672
Total outstanding dues of creditors other than micro small and medium enterprises	5412	3612
Other Financial liabilities	7210	3210
Lease Liabilities	255	422
Other current liabilities	523	535
Provisions	89	150
Current Tax Liabilities (Net)	202	174
	29095	21956
TOTAL	83031	72169





Sicagen India Limited

Regd Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032
CIN:L74900TN2004PLC053467

Consolidated Unaudited Cash Flow Statement for the half year ended 30th Sep 2025

(Rs. in lakhs)

Particulars	For the half year/year ended		
	30.09.2025	30.09.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Audited)
A Cash Flow from Operating Activities			
Profit before tax	1196	1224	2418
Adjustments for			
Interest Income	(310)	(282)	(586)
Dividend Income	-	-	(97)
Interest Expenditure	527	511	1042
Non Cash Item			
Depreciation	476	460	1050
(Profit)/Loss on Disposal of PPE	27	(146)	(144)
Provision for Trade Receivables Under ECL Model & Bad Debts woff (net)	253	125	346
Effect of Exchange Rate Changes	827	524	271
Operating Profit before Working Capital Changes	2996	2416	4300
Adjustments for			
(Increase) / Decrease in Trade and Other Receivables	(3429)	2649	1728
(Increase) / Decrease in Financial Assets	(4083)	2523	54
(Increase) / Decrease in Other Current & Non Current Assets	(557)	(358)	93
(Increase) / Decrease in Inventories	(1769)	18	160
Increase / (Decrease) in Trade Payables and other Liabilities	7343	(5277)	(2608)
Cash Generated from Operations	501	1971	3727
Less : Taxes (Paid) / Advance Tax and TDS	(155)	(183)	(381)
Net Cash from Operating Activities	346	1788	3346
B Cash Flow from Investing Activities			
Purchase of Property Plant & Equipment including Change in WIP	(271)	(261)	(380)
Proceeds from Sale of Property Plant & Equipment	13	199	300
Movement in Fixed Deposits	(179)	(984)	(2068)
Interest Income Received	299	309	602
Dividend Income Received	-	-	97
Net Cash used in Investing Activities	(138)	(737)	(1449)
C Cash Flow from Financing Activities			
Payment of lease liabilities	(172)	(164)	(457)
Interest Paid	(527)	(511)	(1042)
Dividend paid	-	(237)	(237)
Net Cash used in Financing Activities	(699)	(912)	(1736)
D Net Increase /Decrease in Cash and Cash Equivalents (A+B+C)	(491)	139	161
Cash and Cash Equivalents at the beginning of the period	676	515	515
Cash and Cash Equivalents at the end of the period	185	654	676

[Handwritten signature]



Sicagen India Limited



CIN: L74900TN2004PLC053467

Regd. Office : 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032.

Website: www.sicagen.com E-mail: companysecretary@sicagen.com Phone: 044 4075 4075.

EXTRACT FROM THE STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs in lakhs except earnings per share data)

Particulars	Quarter ended 30.09.2025 (Unaudited)	Half Year ended 30.09.2025 (Unaudited)	Quarter ended 30.09.2024 (Unaudited)
Total Income from Operations (Net)	22676	43130	19771
Net Profit/(Loss) for the period (before tax, Exceptional Items)	573	1196	585
Net Profit/(Loss) for the period before tax (after Exceptional Items)	573	1196	585
Net Profit/(Loss) for the period after tax (after Exceptional Items)	414	868	414
Other Comprehensive Income			
(a) Items that will not be reclassified to profit or loss:			
Remeasurement of defined employee benefit plans	-	-	-
Equity Instruments through other comprehensive Income	346	1420	(260)
Total Comprehensive Income (net of tax) for the period/year attributable to : Shareholders of the Company	760	2288	154
Equity Share Capital	3957	3957	3957
Earnings per share (excluding OCI) (of Rs.10/- each) Basic and Diluted	1.04	2.19	1.05

Note

1.The above is an extract of the detailed format of Quarterly/Half yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.The full format of the Quarterly/Half yearly Financial Results are available on the websites of the Stock Exchange and the company.

2.Additional information on the unaudited Standalone Financial results pursuant to Regulation 47 (1) (b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs.in Lakhs)

Particulars	Quarter ended 30.09.2025 (Unaudited)	Half Year ended 30.09.2025 (Unaudited)	Quarter ended 30.09.2024 (Unaudited)
Total Income from operations	12468	24625	12732
Profit before tax and Exceptional Items	307	816	496
Profit before tax after Exceptional Items	307	816	496
Profit after tax	216	583	343

On behalf of the Board
For Sicagen India Limited



Nandakumar Varma

Nandakumar Varma
Whole Time Director

Place : Chennai
Date : 31.10.2025

[Handwritten signature]



CONSOLIDATED

Sicagen India Limited

Regd. Office: 4th Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032

CIN:L74900TN2004PLC053467

NOTES

- 1 Clause 2 of new uniform Listing Agreement read with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision has opted to publish the consolidated financial results. The standalone financial results will however be made available to BSE and will also be posted on the Company's website www.sicagen.com.
- 2 The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act 2013, and other recognized accounting practices and policies to the extent applicable.
- 3 The results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31.10.2025.
- 4 Segment Definition - Trading segment comprises of Building Materials, Steel Fabrication and Power & Control Systems. Manufacturing segment relates to manufacture of Industrial Packaging, Specialty Chemicals and Cables.
- 5 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary to confirm to the classification on the current year / period's classification.

Place: Chennai
Date: 31.10.2025

On behalf of the Board
For Sicagen India Limited

Nandakumar Varma
Whole Time Director





SRSV & ASSOCIATES

CHARTERED ACCOUNTANTS

'Madura', No.66, Bazullah Road,
T.Nagar, Chennai - 600 017.
Tel : 044 - 2834 4742

P. SANTHANAM
B.Com. FCA, FCS

R. SUBBURAMAN
B.Sc., FCA

V. RAJESWARAN
B.Com. FCA,

G. CHELLA KRISHNA
M.Com. FCA, PGPM

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors SICAGEN INDIA LIMITED

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **SICAGEN INDIA LIMITED** ("The Parent") and its Subsidiaries (The Parent and its subsidiaries together referred to as the "Group"), for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing obligations and Disclosure Requirements) regulations, 2015 as amended, to the extent applicable.

4. The Statement Includes the results of the following Subsidiaries:
 - a) Wilson Cables Private Limited
 - b) South India House Estates and Properties Limited



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information/results of one subsidiary included in the consolidated unaudited financial results, whose interim financial information/results reflect total assets of Rs 35,203 lakhs as at September 30, 2025, and total revenues of Rs10,211 Lakhs and Rs 18,509 lakhs, total net profit after tax of Rs 205 lakhs and Rs 302 lakhs for the quarter ended September 30, 2025 and the period from April 1, 2025 to September 30, 2025, respectively and net cash outflows of Rs 471 lakhs for the period from April 1, 2025 to September 30, 2025 as considered in the consolidated unaudited financial results.

These interim financial statements / financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matters.

The subsidiary mentioned in para 4 (a) above is located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent's management has converted the financial statements of such subsidiary located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. Our conclusion in so far as it relates to the balances of such subsidiary located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Parent and reviewed by us. Our conclusion on the Statement is not modified in respect of the above matters.

Place: Chennai
Dated: Oct 31, 2025

For SRSV & Associates
Chartered Accountants
Firm Regn. No. 0150415



V. Rajeswaran

V. Rajeswaran
Partner
Membership No.020881
UDIN No. 25020881BMKQNR3622