

**SHAREHOLDING PATTERN - AS PER CLAUSE 35 OF THE LISTING AGREEMENT**

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Sicagen India Limited  
 Scrip Code, Name of the Scrip, Class of Security : 533014, SICAGEN, Equity Shares  
 Quarter ended : 31-03-2011

Partly paid-up shares	No. of Partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	Nil		



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares held	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As % of of (A+B)	As % of (A+B+C)	Number of shares	As a percentage
(I)	(B)	(II)	(IV)	(V)	(VI)	(VII)	(IX)=(VII)/(V)*100	
(A)	Shareholding of promoter and promoter group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	14	616657	0	1.558	1.558	NI	
(b)	Central Government / State Government(s)	0	0	0	0.000	0.000	NI	
(c)	Bodies Corporate	8	1891805	1194132	4.275	4.275	NI	
(d)	Financial institutions / Banks	0	0	0	0.000	0.000	NI	
(e)	Any other - Nominees of Sical Logistics Ltd	7	50000	0	0.128	0.128	NI	
	Sub-Total (A)(1)	29	2368262	1194132	5.960	5.960	NI	
(2)	Foreign							
	Individuals (Non-Resident Individuals / Foreign							
(a)	Individuals	3	48638	48638	0.123	0.123	NI	
(b)	Bodies Corporate	2	14676751	14676751	37.089	37.089	NI	
(c)	Institutions	0	0	0	0.000	0.000	NI	
(d)	Any other (specify)	0	0	0	0.000	0.000	NI	
	Sub-Total (A)(2)	5	14729689	14726689	37.212	37.212	NI	
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	34	17083851	15919721	43.172	43.172	NI	
(B)	Public Shareholding						NA	
(1)	Institutions						NA	
(a)	Mutual Funds / UTI	8	1411	1011	0.004	0.004	--	
(b)	Financial Institutions / Banks	16	171052	888	0.432	0.432	--	
(c)	Central Government / State Government(s)	1	334	334	0.001	0.001	--	
(d)	Venture Capital Funds	0	0	0	0.000	0.000	--	
(e)	Insurance Companies	2	67770	67770	0.171	0.171	--	
(f)	Foreign Institutional Investors	5	947020	947020	2.393	2.393	--	
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	--	
(h)	Any other	0	0	0	0.000	0.000	--	
	Sub-Total (B)(1)	30	1187587	1016803	3.001	3.001	--	
(2)	Non-institutions						NA	
(a)	Bodies Corporate	646	7867655	7772995	19.882	19.882	--	
(b)	Individuals -						--	
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	44948	8152796	6908377	20.603	20.603	--	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	116	4018486	3682378	10.155	10.155	--	
(c)	Any other -						--	
	Trusts	3	2351	2351	0.006	0.006	--	
	Clearing Members	41	51455	51455	0.130	0.130	--	
	Non-Resident Indians	304	536827	536828	1.356	1.356	--	
	Hindu Undivided Families	532	670876	670876	1.696	1.696	--	
	Sub-Total (B)(2)	46590	21300246	19919160	53.827	53.827	--	
	Total Public Shareholding (B) = (B)(1)+(B)(2)	46620	22487833	20935963	56.828	56.828	NA	
	TOTAL (A) + (B)	46654	39571684	36855684	100.000	100.000	--	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	
(1)	Promoter and Promoter Group	0	0	0	NA	0.000	NA	
(2)	Public Shareholding	0	0	0	NA	0.000	NA	
	GRAND TOTAL (A)+(B)+(C)	46654	39571684	36855684	NA	100.000	--	



(i) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grant total (A)+(B)+(C)	Number	As a %	As a % of grant total (A)+(B)+(C) of sub clause (I)(a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)
1	Ranford Investments Ltd	7400649	18.702	0	0.000	0.000
2	Darnolly Investments Ltd	7276102	18.387	0	0.000	0.000
3	Southern Petrochemical Industries Corpn. Ltd	577681	1.460	0	0.000	0.000
4	ACM Educational Foundation	572043	1.446	0	0.000	0.000
5	A.C. Muthiah (HUF) I	423700	1.071	0	0.000	0.000
6	SPIC Group Comps. Employees Welfare Foundn.	288038	0.730	0	0.000	0.000
7	SPIC Officers & Staff Welfare Foundn.	208435	0.527	0	0.000	0.000
8	A.C. Muthiah	153658	0.388	0	0.000	0.000
9	Nominees of Sical Logistics Ltd	50000	0.126	0	0.000	0.000
10	The Express Carriers Ltd	44200	0.112	0	0.000	0.000
11	Ashwin C Muthiah	41838	0.106	0	0.000	0.000
12	Devaki Muthiah	22499	0.057	0	0.000	0.000
13	A.C. Muthiah (HUF) II	16600	0.042	0	0.000	0.000
14	Valli Ashwin Muthiah	7000	0.018	0	0.000	0.000
15	Muthiah AC & Ashwin Muthiah	200	0.001	0	0.000	0.000
16	ACM Medical Foundation	109	0.000	0	0.000	0.000
17	South India Travels Pvt. Ltd	99	0.000	0	0.000	0.000
	<b>TOTAL</b>	<b>17083851</b>	<b>43.172</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>

(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above]
1	Twinklaid Consultants Private Ltd	3116310	7.675
2	Pragya Equities Pvt Ltd	1199408	3.031
3	Jupiter South Asia Inv. Co Ltd A/c Jupiter South Asia Inv. Co. Ltd -South Asia Access Fund	750000	1.905
4	Isha Securities Ltd	526855	1.336
5	Shard Kanayatal Shah	440000	1.112
6	Religare Finvest Ltd	656258	1.658
	<b>TOTAL</b>	<b>6690896</b>	<b>16.908</b>

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil	Nil

**(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at Para (I)(a) above]
	Nil	Nil	Nil	Nil

**(III) (a) Statement showing the voting pattern of the shareholders, if more than one class of shares/securities issued by the issuer**

Not applicable

Date: 12.04.2011

Place: Chennai



For Sicagen India Limited

*GR.Kannan*  
GR.Kannan  
Vice President (Finance) &  
Company Secretary